



88 Jephson Street
Toowong QLD 4066 Australia

Ph: +617 3870 7070
Fx: +617 3870 3480

www.rawcapitalpartners.com

ACN: 079 237 228
ABN: 88 079 237 228

17 March 2008

The Manager
Company Announcements Office
Australian Stock Exchange

[Via online electronic lodgement]

Dear Sir/ Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

On 17 March 2008, Raw Capital Partners Limited (ASX: RCA) (**Company**) issued 4,775,765 fully paid ordinary shares at an issue price of \$0.05 per share, to raise \$238,788.25.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. The shares were issued without disclosure to the investor under Part 6D of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) of the Act which it would be reasonable for investors and their professional advisors to expect to find in a disclosure document.

Yours faithfully

A handwritten signature in black ink that reads 'Rebel Wong'. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Rebel Wong
Company Secretary
Raw Capital Partners Limited